## List of Questions (SAMPLE- please complete online form)

- 1. Date
- 2. Name of Organization
- 3. Address
- 4. Application Contact
- 5. Phone
- 6. Email
- 7. Please provide a brief explanation of the history of the organization
- 8. Is the organization a 501©3 in good standing?
- 9. Does the agency have an operating reserve? If yes, what is the balance at fiscal year end. How many months does the reserve cover?
- 10. Does the agency have a capital reserve? What is the balance at the fiscal year end?
- 11. Name of program that your organization is seeking funds for (Must fall under Health, Education or Income support)
- 12. Please provide an explanation of the program you are seeking funding for
- 13. Prior Year Grant Amount
- 14. Current Year Grant Amount \*can NOT exceed 125% of prior year's grant amount\*
- 15. Please upload the program budget
- 16. Please provide an explanation and/or statistics of the number of people assisted in the prior year by the program
- 17. Please provide projected number of individuals that will be impacted by the program in the coming year and explain how the initiative will track the success of the program.
- 18. Did the agency use the United Way of Eddy County Logo on printed material?
- 19. Did your agency coduct an internal campaign encouraging agency staff and board to give to UWEC?
- 20. Did your agency display UW sign in office?
- 21. Did your agency assist with UWEC events? If yes, please share events attended in prior to grant cycle?

File uploads:

Organizations budget

Organization's Current Financial Statement

Organization's Financial Statement for most recent fiscal year emd

Annual Memorandum of Agreement

Anti Terrorism Form

Articles of Incorporation

By-law

Proof of Tax-exempt status under Section 501©3 of IRS Code

Board member listing with titles

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ACH Direct Deposit Information

IRS Forn 90-copy or Forn 990 EZ